



GLOBAL MARKET REPORT

(As on 31st December, 2020)

Top Global Equity Market Indices Performance For The Year 2020

COUNTRY NAME	INDEX NAME	LEVEL (31/12/2019)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
INDIA	Nifty 50	12168.45	13981.75	1813.30	14.90%
INDIA	BSE Sensex 30	41253.74	47751.33	6497.59	15.75%
UNITED STATES	Dow Jones 30	28538.44	30606.48	2068.04	7.25%
UNITED STATES	S&P 500	3230.78	3756.07	525.29	16.26%
UNITED KINGDOM	FTSE 100	7542.44	6460.52	-1081.92	-14.34%
GERMANY	DAX	13249.01	13718.78	469.77	3.55%
FRANCE	CAC 40	5978.06	5551.41	-426.65	-7.14%
JAPAN	Nikkei 225	23656.62	27444.17	3787.55	16.01%
SOUTH KOREA	Kospi	2197.67	2873.47	675.80	30.75%
CHINA	Shanghai Composite	3050.12	3473.07	422.95	13.87%
CHINA	Taiwan Weighted	11997.14	14732.53	2735.39	22.80%
CHINA	Hang Seng	28189.75	27231.13	-958.62	-3.40%

The global equity markets in the year 2020 had performed well irrespective of shall fall which had occurred in the beginning of the year 2020.

On the basis of the returns the following countries equity markets had performed very well in the year 2020 despite of the circumstances which had arised across the global due to COVID-19 pandemic.

1. SOUTH KOREA – KOSPI INDEX – 30.75%
2. CHINA – TAIWAN WEIGHTED INDEX – 22.80%
3. UNITED STATES – S&P 500 INDEX – 16.26%
4. JAPAN – NIKKEI 225 INDEX – 16.01%
5. INDIA – BSE SENSEX 30 INDEX – 15.75%
6. INDIA – NIFTY 50 INDEX – 14.90%
7. CHINA – SHANGHAI COMPOSITE INDEX – 13.87%

Whereas United Kingdom (FTSE 100 Index), France (CAC 40 Index) and China (Hang Seng Index) had given negative returns of -14.34%, -7.14% and -3.40%.

MUDRAGUNA FUNDSMART PRIVATE LIMITED
PREVIOUSLY KNOWN AS MUDRAGUNA ADVISORY PRIVATE LIMITED
U74140DL2019PTC357388
A-156, T-2, DILSHAD COLONY, DELHI-110095
CONTACT: - 9711467762, EMAIL ID: - info.mudraguna@gmail.com
Website:- www.mudraguna.com



**Top Global Equity Market Indices Performance As Per FY 2020-21
(i.e. 01/04/2020 – 31/12/2020)**

COUNTRY NAME	INDEX NAME	LEVEL (31/03/2020)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
INDIA	Nifty 50	8597.75	14018.50	5420.75	63.05%
INDIA	BSE Sensex 30	29468.49	47868.98	18400.49	62.44%
UNITED STATES	Dow Jones 30	21917.16	30606.48	8689.32	39.65%
UNITED STATES	S&P 500	2584.59	3756.07	1171.48	45.33%
UNITED KINGDOM	FTSE 100	5671.96	6460.52	788.56	13.90%
GERMANY	DAX	9935.84	13718.78	3782.94	38.07%
FRANCE	CAC 40	4396.12	5551.41	1155.29	26.28%
JAPAN	Nikkei 225	18917.01	27444.17	8527.16	45.08%
SOUTH KOREA	Kospi	1754.64	2873.47	1118.83	63.76%
CHINA	Shanghai Composite	2750.30	3473.07	722.77	26.28%
CHINA	Taiwan Weighted	9708.06	14732.53	5024.47	51.76%
CHINA	Hang Seng	23603.48	27231.13	3627.65	15.37%

The global equity markets in the financial year 2020-21 had performed well irrespective of shall fall which had occurred in the beginning of the year 2020.

However, on the basis of the returns all the equity markets had performed very well in the financial year 2020-21 (i.e. till 31/12/2020) despite of the circumstances which had arised across the global due to COVID-19 pandemic.

1. SOUTH KOREA – KOSPI INDEX – 63.76%
2. INDIA – NIFTY 50 INDEX – 63.05%
3. INDIA – BSE SENSEX 30 – 62.44%
4. CHINA – TAIWAN WEIGHTED INDEX – 51.76%
5. UNITED STATES – S&P 500 – 45.33%
6. JAPAN – NIKKEI 225 INDEX – 45.08%
7. UNITED STATES – DOW JONES 30 – 39.65%
8. GERMANY – DAX INDEX – 38.07%
9. FRANCE – CAC 40 INDEX – 26.28%
10. CHINA – SHANGHAI COMPOSITE INDEX – 26.28%
11. CHINA – HANG SENG INDEX – 15.37%
12. UNITED KINGDOM – FTSE 100 INDEX – 13.90%



**GLOBAL COMMODITY MARKETS PERFORMANCE
FOR THE YEAR 2020**

INDEX NAME	LEVEL (31/12/2019)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
COMEX GOLD	1555.20	1895.10	339.90	21.86%
MCX GOLD	39109.00	50115.00	11006.00	28.14%
COMEX SILVER	18.350	26.412	8.062	43.93%
MCX SILVER	46677.00	68051.00	21374.00	45.79%
BRENT CRUDE OIL	66.00	51.72	-14.28	-21.63%
WTI CRUDE OIL	61.06	48.44	-12.62	-20.66%
MCX CRUDE OIL	4386.00	3528.00	-858.00	-19.56%

Indian gold and silver market index prices (MCX GOLD INDEX and MCX SILVER INDEX) had outperformed international gold and silver market index prices (COMEX GOLD and COMEX SILVER) whereas Indian crude oil (MCX CRUDE OIL) and International crude oil indices (BRENT CRUDE OIL and WTI CRUDE OIL) had shown decline in their prices in the year 2020.

**GLOBAL COMMODITY MARKETS PERFORMANCE
FOR THE FINANCIAL YEAR 2020-21**

INDEX NAME	LEVEL (31/03/2020)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
COMEX GOLD	1598.60	1895.10	296.50	18.54%
MCX GOLD	43300.00	50115.00	6815.00	15.74%
COMEX SILVER	14.305	26.412	12.107	84.63%
MCX SILVER	39520.00	68051.00	28531.00	72.19%
BRENT CRUDE OIL	22.74	51.72	28.98	127.44%
WTI CRUDE OIL	20.48	48.44	27.96	136.52%
MCX CRUDE OIL	1689.00	3528.00	1839.00	108.88%

Indian gold and silver market index prices (MCX GOLD INDEX and MCX SILVER INDEX) had increased but less than international gold and silver market index prices (COMEX GOLD and COMEX SILVER) whereas Indian crude oil prices (MCX CRUDE OIL) and International crude oil prices (BRENT CRUDE OIL and WTI CRUDE OIL) had shown significant increase in their prices for the ongoing financial year 2020-21.

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 Website:- www.mudraguna.com



**CURRENCY MARKETS PERFORMANCE
FOR THE YEAR 2020**

INDEX NAME	LEVEL (31/12/2019)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
USDINR	71.350	73.036	1.6860	2.36%
EURINR	79.983	89.199	9.2160	11.52%
GBPINR	94.660	99.862	5.2020	5.495%
JPYINR	0.6567	0.7075	0.0508	7.736%

Indian currency (Rupee) had shown weakness against the international currency of Euro, Dollar, Great Britain Pound and Japanese Yen in the year 2020.

**CURRENCY MARKETS PERFORMANCE
FOR THE FINANCIAL YEAR 2020-21**

INDEX NAME	LEVEL (31/03/2020)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
USDINR	75.333	73.036	-2.2970	-3.049%
EURINR	83.085	89.199	6.1140	7.359%
GBPINR	93.549	99.862	6.3130	6.748%
JPYINR	0.7007	0.7075	0.0068	0.970%

Indian currency (Rupee) had shown weakness against the international currency of Euro, Great Britain Pound and Japanese Yen whereas it had shown strength against the Dollar in the ongoing financial year 2020-21.

**BOND MARKETS PERFORMANCE
FOR THE YEAR 2020**

INDEX NAME	LEVEL (31/12/2019)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
INDIA 10Y	6.554	5.894	-0.660	-10.07%
US 10Y	1.919	0.916	-1.003	-52.26%

Both Indian and US bond markets had shown underperformance. However, Indian bond market had not declined as significantly as it had declined in US bond market in the year 2020.

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**BOND MARKETS PERFORMANCE
FOR THE FINANCIAL YEAR 2020-21**

INDEX NAME	LEVEL (31/03/2020)	LEVEL (31/12/2020)	POSTIVE/ NEGATIVE	RETURNS (%)
INDIA 10Y	6.138	5.894	-0.244	-3.97%
US 10Y	0.668	0.916	0.248	37.12%

Indian bond markets price had shown underperformance in comparison to US bond markets. US bond prices had increased whereas Indian bond prices had shown recovered but still in negative for the on going financial year 2020-21.

DISCLAIMER:

- The report is prepared on the basis of the market data available currently.
- This report tells about the performance of the equity markets across the globe for the year ending 2020.
- This report tells about the performance of the equity markets across the globe till 31st December, 2020 for the year financial 2020-21.
- The report highlights the performances of the world's top active equity markets indices on the basis of the returns given by their equity markets.
- This report tells about the performance of the major international commodity markets for the year ending 2020 and for the ongoing financial year 2020-21.
- The report highlights about the performance of the currency markets for the year ending 2020 and for the ongoing financial year 2020-21.
- The report tells about the performance of the US and Indian bond markets for the year ending 2020 and for the ongoing financial year 2020-21.
- Investors are advised not to use this report either for trading or short term investments, since the equity are volatile and keeps on changing based on various factors.

Report Prepared By:
Financial Planner & Technical Analyst
Jatin Dev Sharma

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